



OPERATIONS · AGENTS WITH COMPUTER USE

8 steps of the trip: from offering freight to paying

One evidence cycle: electronic invoice (CFDI), Carta Porte, GPS, and proof of delivery. Not a status chatbot.



01

Offer the trip

Request capacity, compare replies, and lock coverage on the lane.



02

Confirm the load

Lock origin, destination, weight, and windows with clean data.



03

Track with GPS

Read carrier GPS (mirror account) and alert early—even without an API.



04

Handle exceptions

Appointment, detention, or deviation: classify impact and who acts.



05

Proof of delivery

Receiver, time, photos, and signature tied to the shipment (digital POD).



06

Receive the CFDI

Tie the XML to the trip. A PDF alone does not close accounts payable.



07

Check Carta Porte

Validate the 3.1 complement. Do not stamp: that is the PAC's job.



08

Audit before paying

Match rate + CFDI + GPS + POD ' pay or hold.

Steps 1-5 = control tower. Steps 6-8 = accounts payable with SAT. Start with 1-2 on one lane; measure your baseline.

TAKEAWAY · OCL CARGO

Typical OCL pilot: 6-8 weeks. Typical recovery 5-7% of freight spend when auditing 100% before paying. OCL is not a PAC (authorized certification provider that stamps invoices).

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Autonomous TMS · Freight audit before you pay